

**CITY OF LIMA**

**COMMUNITY REINVESTMENT AREA APPLICATION**

*Commercial or Industrial Real Estate Projects*

PROPOSED AGREEMENT for Community Reinvestment Area Tax Incentives between the CITY OF LIMA, Allen County, Ohio, and

\_\_\_\_\_ (Property Owner)

1. a. Identity of Property/Business Owner. (Attach additional pages if multiple enterprise participants).

(\_\_\_\_) \_\_\_\_\_ (Property Owner name) (Telephone number)

\_\_\_\_\_ (Business Owner name) (Contact person)

(\_\_\_\_) \_\_\_\_\_ (Street address - Main office) (Telephone number)

\_\_\_\_\_ (City, State, Zip) (\_\_\_\_) \_\_\_\_\_ (Fax number)

b. Project site:

\_\_\_\_\_ (Contact person)

(\_\_\_\_) \_\_\_\_\_ (Street address) (telephone number)

2. a. Nature of commercial/industrial activity (e.g., manufacturing, warehousing, wholesale or retail stores, or other) to be conducted at the site.

\_\_\_\_\_

b. List primary 6 digit North American Industry Classification System (NAICS) #

\_\_\_\_\_ (Business may list other relevant SIC numbers.)

c. If a consolidation, what are the components of the consolidation? (Must itemize the location, assets, and employment positions to be transferred.)

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d. Form of business organization (corporation, partnership, proprietorship).

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3. Name of principal owner(s) or officers of the business.

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4. a. State the enterprise's current employment level at the proposed project site:

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b. Will the project involve the relocation of employment positions or assets from one Ohio location to another?

Yes \_\_\_\_\_ No \_\_\_\_\_

c. If yes, identify the locations from which employment positions or assets will be relocated and the new location of the employment positions or assets:

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d. State the enterprise's current employment level in Ohio (itemized for full and part-time and permanent and temporary employees):

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e. State the enterprise's current employment level for each facility to be affected by the relocation of employment positions or assets:

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f. What is the projected impact of the relocation, detailing the number and type of employees and/or assets to be relocated?

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5. Does the Property Owner owe:

a. Any delinquent taxes to the State of Ohio or an Ohio political subdivision?      Yes \_\_\_\_\_ No \_\_\_\_\_

b. Any moneys to the State or a state agency for the administration or enforcement of any Ohio environmental laws?

Yes \_\_\_\_\_ No \_\_\_\_\_

c. Any other moneys to the State, a state agency or an Ohio political subdivision that are past due, whether the amounts owed are being contested in court of law or not?      Yes \_\_\_\_\_ No \_\_\_\_\_

d. If yes to any of the above, detail each instance including, but not limited to, the location, amounts and/or case identification numbers. (attach additional pages if necessary)

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6. Project description (attach additional pages if necessary):

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7. The project is expected to begin \_\_\_\_\_, 20\_\_\_\_, and is expected to be completed by \_\_\_\_\_, 20\_\_\_\_ provided a tax exemption is granted.

8. a. Estimate the number of new employees the property owner will cause to be created at the facility that is the project site. The projected job creation must be itemized by the name of the employer full and part-time and permanent and temporary jobs:

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b. State the time frame for the projected hiring: \_\_\_\_\_ years.

c. State proposed schedule for hiring (itemize by full and part-time and permanent and temporary employees):

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9. a. Estimate the amount of annual payroll the additional employees will add: \$ \_\_\_\_\_

(New annual payroll must be itemized by full and part-time and permanent and temporary new employees):

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b. Indicate separately the amount of existing annual payroll relating to any job retention claim resulting from the project: \$ \_\_\_\_\_

10. Estimate of the amount to be invested by the enterprise to establish, expand, renovate or occupy the facility:

A. Acquisition of Buildings: \$ \_\_\_\_\_

B. Additions/New construction: \$ \_\_\_\_\_

C. Improvements to existing buildings:	\$ _____
D. Machinery and Equipment:	\$ _____
E. Furniture and Fixtures:	\$ _____
F. Inventory:	\$ _____
<b>Total New Project Investment:</b>	<b>\$ _____</b>

11. a. Requested real estate tax exemption incentive: (Real property only) \_\_\_\_\_% for \_\_\_\_\_ years.

b. Business's reasons for requesting tax incentives. (Be as quantitatively specific as possible.)

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By submission of this application the Applicant expressly authorizes the City of Lima to contact the Ohio EPA and other agencies to confirm the accuracy of statements contained within this application, including item #5, and to review applicable confidential records. As part of this application, the Property Owner may also be required to directly request from the Ohio Department of Taxation, or complete a waiver form allowing the Department of Taxation to release specific tax records to the local jurisdiction considering the request. The Applicant further agrees to supply additional information upon request.

**The Applicant affirmatively covenants that the information contained in and submitted with this application is complete and correct and is aware of the ORC Sections 9.66(C)(1) and 2921.13(D)(1) penalties for falsification which could result in the forfeiture of all current and future economic development assistance benefits as well as a fine of not more than \$1,000 and/or a term of imprisonment of not more than six months.**

Name of Property Owner:

\_\_\_\_\_

BY: \_\_\_\_\_ Date: \_\_\_\_\_,
20\_\_\_\_\_

(Type name and title)

\_\_\_\_\_

(Signature)

\* The City of Lima will forward a copy of this proposal to the affected Board of Education providing a minimum 14 day advance notice of the meeting date on which Lima City Council will consider the request.

\*\* This application will be attached to the Community Reinvestment Area Agreement as Exhibit A and forwarded to the Ohio Department of Taxation and the Ohio Department of Development.